



FACOR ALLOYS LIMITED

Regd. Office & Works: SHREERAMNAGAR-535 101, Dist. Vizianagaram, A.P., India CIN L27101AP2004PLC043252
Phones: +91 8952 282029, 282038, 282456 Fax: +91 8952 282188 E-Mail: facoralloys@facorgroup.in Website: WWW.facorgroup.in

HSC/198/Q

January 04, 2015

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

FAX NO. 022-22722037/39/41/ 61
22723121/3719

Kind Attn.: Mr. Chirag Sodawaterwalla, DCS-Listing

Dear Sir,

Re: Reconciliation of Share Capital Audit Report as on 31.12.2014 as per SEBI Circular D&CC/FITTC/CIR-16/2002 dated 31.12.2002 & 06-09-2010 read with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

As per directive of SEBI vide their above Circulars, Reconciliation of Share Capital Audit in regard to the Capital as on 31.12.2014 has been undertaken by Mr. Prem Shankar Rathi, Chartered Accountant, Vizianagaram. A copy of the Audit Report dated 04.01.2015 as per SEBI's new prescribed format, which will be placed before the Board of Directors of the Company at its meeting to be held on 13th February, 2015 is enclosed herewith as directed by SEBI.

Thanking you,

Yours faithfully,
For FACOR ALLOYS LTD.,

(S.S. SHARMA)
SECRETARY

Encl: As above (Total No. of pages including this: 3)

Corp. Office : FACOR HOUSE, A-45-50, Sector-16, Noida, Dist. Gautam Buddh Nagar, Uttar Pradesh-201 301 India
Phones: +91-120417 1000 Fax: +91-120425 6700, E-Mail: facordelhi@facorgroup.in

Head Office: Shreeram Bhawan, Tumsar - 441 912, Dist. Bhandara, Maharashtra, India, Phones: +91 7183 232233,
232251, 232028 Fax: +91 7183 232271, E-Mail: facorho@facorgroup.in

Reconciliation of Share Capital Audit Report

1. For Quarter Ended : 31ST DECEMBER, 2014
2. ISIN : INE828G01013 Equity Shares
3. Face Value : Re.1/- per Equity Share
4. Name of the Company : FACOR ALLOYS LIMITED
5. Registered Office Address : SHREERAMNAGAR-535 101, GARIVIDI (ANDHRA PRADESH)
6. Correspondence Address : SHREERAMNAGAR-535 101, DIST: VIZIANAGARAM
7. Telephone & Fax Nos. : Phone: (08952) 282037
Fax : (08952) 282188
8. Email address : facoralloys@facorgroup.in
9. Name of the Stock Exchanges where the Company's securities are listed. : The Bombay Stock Exchange Ltd., MUMBAI
10. Issued Capital:
- | <u>Number of shares</u> | <u>% of total Issued capital</u> |
|--|----------------------------------|
| 195547355 Equity Shares of Re.1/- each | 100 |
11. Listed Capital: (Exchange wise) (as per company records)
- | <u>Number of shares</u> | <u>% of total Issued capital</u> |
|--|----------------------------------|
| 195547355 Equity Shares of Re.1/- each | 100 |
12. Held in dematerialisation form in CDSL: 36589476 Equity Shares of Re.1/- each
13. Held in dematerialisation form in NSDL: 158227894 Equity Shares of Re.1/- each
14. Physical : 729985 Equity Shares of Re.1/- each fully paid up.
15. Total No. of shares (12+13+14) : 19,55,47,355 Equity Shares of Re.1/- each fully paid up
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : NIL
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied/Not Applied for Listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Approval pending from stock exchange (specify names) |
|-------------|---------------|---------------------------------|---|---------------------------|---------------------------|---|
| NA | NA | N.A. | N.A. | NA | NA | N.A. |



18. Register of Members is updated (Yes/No):

| |
|-----|
| Yes |
|-----|
19. Reference of previous quarter with regard to excess dematerialized shares, if any.

| |
|-----|
| N.A |
|-----|
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

| |
|-----|
| N.A |
|-----|
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | |
| Pending for more than 21 days | NIL | NIL | |

22. Name, Telephone & Fax No. of Compliance Officer of the Company.

| |
|------------------------------|
| Name : Shri S.S.Sharma |
| Telephone No: (08952) 282037 |
| Fax : (08952) 282188 |

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor.

| |
|---|
| Name : Shri Prem Shankar Rathi |
| Address : Chartered Accountant, Door No. 6-9-31,Nathani Buildings, VIZIANAGARAM-535 001(A.P.) |
| Telephone No: 09346424343 |
| Registration No.: 207457 |

24. Appointment of common agency for share registry work, if yes,(name & address).

| |
|--|
| Name: M/s. Beetal Financial & Computer Services (P) Ltd. |
| Address: Beetal House, 3 rd Floor 99, Madangir, Behind LSC New Delhi - 110062 |

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

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| This Company has been incorporated to take over the Ferro Alloys Division of Ferro Alloys Corporation Ltd pursuant to rehabilitation scheme sanctioned by Hon'ble BIFR vide its order dated 13-4-2004. |
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PLACE: VIZIANAGARAM
DATE: 04.01.2015



Prem Shankar Rathi
PREM SHANKAR RATHI
CHARTERED ACCOUNTANT