

FACOR ALLOYS LIMITED

Regd. Office & Works: SHREERAMNAGAR-535 101, Dist. Vizianagaram, A.P., India.
Phones: +91 8952 282029, 282038, 282456 Fax: +91 8952 282188 E-Mail: facoralloys@facorgroup.in

HSC/198/Q/3268

July 07, 2012

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

FAX NO.022-22722037/39/41/ 61
22723121/3719

Kind Attn.: Mr. Chirag Sodawaterwalla, DCS-Listing

Dear Sir,

Re: Reconciliation of Share Capital Audit Report as on 30.06.2012 as per SEBI Circular D&CC/FITTC/CIR-16/2002 dated 31.12.2002 & 06-09-2010 read with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

As per directive of SEBI vide their above Circulars, Reconciliation of Share Capital Audit in regard to the Capital as on 30.06.2012 has been undertaken by Mr. Prem Shankar Rathi, Chartered Accountant, Vizianagaram. A copy of the Audit Report dated 07.07.2012 as per SEBI's new prescribed format, which will be placed before the Board of Directors of the Company at its meeting to be held on 28th July, 2012 is enclosed herewith as directed by SEBI.

Thanking you,

Yours faithfully,
For FACOR ALLOYS LIMITED,



[Signature]
SECRETARY

Encl: As above (Total No. of pages including this: 3)

Reconciliation of Share Capital Audit Report

1. For Quarter Ended : 30th JUNE, 2012
2. ISIN : INE828G01013 Equity Shares
3. Face Value : Re.1/- per equity share
4. Name of the Company : FACOR ALLOYS LIMITED
5. Registered Office Address : SHREERAMNAGAR-535 101, GARIVIDI (ANDHRA PRADESH)
6. Correspondence Address : SHREERAMNAGAR-535 101, DIST: VIZIANAGARAM
7. Telephone & Fax Nos. : Phone: (08952) 282037
Fax : (08952) 282188
8. Email address : facoralloys@facorgroup.in
9. Name of the Stock Exchanges : where the Company's securities are listed. The Bombay Stock Exchange Ltd., MUMBAI
10. Issued Capital:
- | Number of shares | % of total Issued capital |
|--|---------------------------|
| 195547355 equity shares of Re.1/- each | 100 |
11. Listed Capital: (Exchange wise) (as per company records)
- | Number of shares | % of total Issued capital |
|--|---------------------------|
| 195547355 equity shares of Re.1/- each | 100 |
12. Held in dematerialisation form in CDSL: 34936105 Equity shares of Re.1/- each
13. Held in dematerialisation form in NSDL: 159864711 Equity shares of Re.1/- each
14. Physical : 746539 Equity shares of Re.1/- each fully paid up.
15. Total No. of shares (12+13+14) : 19,55,47,355 equity shares of Re.1/- each fully paid up
16. Reasons for difference if any, between (10 &11), (10 &15), (11 &15) : NIL
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending from stock exchange (specify names)
NA	NA	N.A.	N.A.	NA	NA	N.A.

18. Register of Members is updated (Yes/No):

Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any.

N.A

20. Has the company resolved the matter: mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more than 21 days	NIL	NIL	

22. Name, Telephone & Fax No. of Compliance Officer of the Company.

Name : Shri S.S.Sharma Telephone No: (08952) 282037 Fax : (08952) 282188
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23. Name, Address, Tel. & Fax No. Registration No. of the Auditor.

Name : Shri Prem Shankar Rathi Address : Chartered Accountant, Door No. 6-9-31,Nathani Buildings, VIZIANAGARAM-535 001(A.P.) Telephone No: 09346424343 Registration No.: 207457
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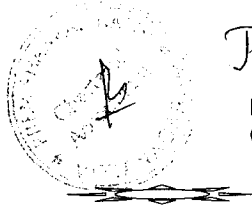
24. Appointment of common agency for share registry work, if yes,(name & address).

Name: M/s. Link Intime India Pvt. Limited Address: C-13, Pannalal Silk Mills Compound, L.B.S.Marg, Bhandup (W) MUMBAI-400 078
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25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

This Company has been incorporated to take over the Ferro Alloys Division of Ferro Alloys Corporation Ltd pursuant to rehabilitation scheme sanctioned by Hon'ble BIFR vide its order dated 13-4-2004.
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PLACE: VIZIANAGARAM
DATE: 07.07.2012



Prem Shankar Rathi
PREM SHANKAR RATHI
CHARTERED ACCOUNTANT